



Executive Summary & Application

Please complete this form with as much detail as possible.

(Print or type)

1. Contact Information:

Name: _____ Title: _____

Company: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____ Fax: _____ Email: _____

2. About the Biodiesel Facility:

How many gallon biodiesel plant are you building? _____

What type of feedstock will you be using? _____
(Multi-feedstock)

Will you own the lease or own the land? _____

What is the approximate appraised value of the land? _____

Will it have rail or water to the property? _____

Where will it be located? _____

What equipment will you be using? _____

What technology will you be using? _____

What is the cost of construction? _____
(Hard and soft costs)

How much equity is currently in the project? _____

What are the working capital needs? _____

Do you have any feedstock or off-take contracts in place? _____

3. **Critical Dates:** Are there any *critical* dates which must be met for this project, (i.e., 1031 exchange, contract, expiration dates, bank note due dates?) If yes, please explain:

4. **Loan Information: Requested Proposed Notes**

Loan Amount: _____

Term/Amortization: _____

5. **Use of Funds** (e.g. purchase, refinance, refi/cash out, construction, development, operating capital, etc.):

6. **Exit Strategy** (if not a self-amortizing loan, how will the balloon be paid at the end of the term?):

7. **Property Information:**

Type of Real Estate and Description (acreage, square footage, age, condition, etc.): _____

Location:

City: _____ County: _____ State: _____

Borrower's Date of Purchase: _____ Purchase price: \$ _____

Borrower's cash investment in this property to date: \$ _____

Borrower's current equity in this property: \$ _____

Borrower's current debt against this property: \$ _____

Liens or back taxes owed on this property: \$ _____

Current appraised value of this property: \$ _____

Name of Appraiser: _____ Date of Appraisal: _____

Additional comments: _____

8. Additional Collateral:

A. Property Type and Description: _____

Location: City: _____ County: _____ State: _____

Current Value: \$ _____

First lien balance: \$ _____ Second lien balance: \$ _____

B. Property Type and Description: _____

Location: City: _____ County: _____ State: _____

Current Value: \$ _____

First lien balance: \$ _____ Second lien balance: \$ _____

9. Other Financing Sources: (Please list other financing sources that have reviewed this transaction; provide their comments if applicable):

10. Borrower Information: (Attach a separate sheet with this information for each additional borrower):

Individual: _____ Corporation: _____ LLC: _____ Partnership: _____ Other: _____

Name: _____ Title: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____ Fax: _____ Email: _____

Tangible Net Worth (excluding this project): \$ _____

Borrower's prior experience with this type of project: _____

11. **Additional Comments:** _____

Submission Instructions: Please send the completed Executive Summary & Application, along with a complete business plan, sources and uses of funds and cash flow projections, and any other information that you think is important, via regular or overnight mail, to:

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